

Lapse of Unlisted Securities

Firefly Resources Ltd (**ASX: FFR; Firefly or the Company**) advises that the following unlisted options and performance rights have lapsed in accordance with the terms of which they were issued:

Number of Securities	Exercise Price	Expiry Date
200,000 unlisted options	\$0.10	31 December 2021
200,000 unlisted options	\$0.12	31 December 2022
1,366,666 employee performance rights with various vesting conditions	Nil	4 December 2023

The capital structure of the Company following the lapse of these options and performance rights is:

Quoted Securities

307,339,530 fully paid ordinary shares (ASX: FFR)

Unquoted Securities

399,999 unlisted options exercisable at \$0.58 each on or before 31 March 2022

2,250,000 unlisted options exercisable at \$0.08 each on or before 30 September 2022

3,750,000 unlisted options exercisable at \$0.11 each on or before 30 September 2022

2,650,000 unlisted options exercisable at \$0.10 each on or before 31 December 2021

2,650,000 unlisted options exercisable at \$0.12 each on or before 31 December 2022

16,000,000 unlisted options exercisable at \$0.23 each on or before 4 June 2022

22,999,998 vendor performance rights with various vesting conditions

11,233,330 director and employee performance rights with various vesting conditions

Authorised by the Board of Directors – Firefly Resources Ltd

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