

18 January 2021

Dear Shareholder,

GENERAL MEETING – NOTICE AND PROXY FORM

Notice is hereby given that a General Meeting (**Meeting**) of Shareholders of Firefly Resources Limited (ASX: FFR) (**Firefly** or **the Company**) will be held on Thursday, 18 February 2021 at 2.00PM (AWST), at the Celtic Club, 48 Ord St, West Perth WA 6005.

In accordance with subsection 5(f) of the Corporations (Coronavirus Economic Response) Determination (No. 3) 2020, the Company will not be dispatching physical copies of the Notice of Meeting (**NOM**). Instead, a copy of the NOM is available under the Company's ASX announcements platform at www2.asx.com.au/markets/trade-our-cash-market/announcements.ffr.

The NOM is accompanied by a short form prospectus, which will also not be dispatched but made available electronically. You can obtain an electronic copy of the prospectus through the Company's website at www.fireflyresources.com.au or you can contact the Company on +61 8 9322 2338 or info@fireflyresources.com.au.

The Board has made the decision that it will hold a physical Meeting with the appropriate social gathering and physical distancing measures in place to comply with the Federal Government's and State Government's current restrictions for physical gatherings.

As you have not elected to receive notices by email, a copy of your personalised proxy form is enclosed for your convenience. Shareholders are encouraged to vote online at www.investor.automic.com.au, or please complete and return the attached proxy form to the Company's share registry, Automic Group by:

Post to: Automic
GPO Box 5193
Sydney, NSW, 2001

or

In person to: Automic
Level 5, 126 Phillip Street
Sydney, NSW, 2000; or

or

By email to: meetings@automicgroup.com.au

Your proxy voting instruction must be received by 2:00pm (AWST) on 16 February 2021, being not less than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting.

ANNOUNCEMENT

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Circumstances relating to COVID-19 are changing rapidly. The Company will update shareholders if changing circumstances will impact planning or the arrangements for the Meeting by way of announcement on ASX and the details will also be made available on the Company's ASX announcements platform at www2.asx.com.au/markets/trade-our-cash-market/announcements.ffr.

The NOM is important and should be read in its entirety. A short form prospectus accompanies the NOM, which is also available in electronic form. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser. If you have any difficulties obtaining a copy of the Notice of Meeting and the short form prospectus please contact the Company's Company Secretary on +61 8 9322 2338 or info@fireflyresources.com.au.

FIREBIRD METALS LIMITED IPO

As announced on 18 December 2020, the Company is proposing, subject to Shareholder approval at the Meeting, to demerge its Oakover manganese project via its subsidiary company Firebird Metals Limited (**Firebird**). It is intended that Firebird will undertake an initial public offer of its securities to facilitate an ASX listing in conjunction with the spin-out (**Firebird IPO**). It is Firebird's current intention that the Firebird IPO will include a form of priority offer to existing Shareholders of FFR, whilst also providing an opportunity for new investors to invest in Firebird.

The prospectus for the Firebird IPO is expected to be lodged with ASIC in the week beginning 25 January 2021. Prospective investors will be able to obtain a copy of the Firebird IPO prospectus from the Firebird website, www.firebirdmetals.com.au.

Yours faithfully

Steven Wood
Company Secretary

Phone: +61 8 9322 2338

Email: info@fireflyresources.com.au

This release has been authorised for release by the board of Firefly Resources Limited.

