

Issue of Exclusivity Shares and Cleansing Statement

Firefly Resources Ltd (**ASX: FFR; Firefly or the Company**) advises that it has today issued 833,333 fully paid ordinary shares at \$0.03 per share (**Exclusivity Shares**) to Aurum Minerals Pty Ltd (**Vendor**).

As outlined in Firefly's ASX announcement dated 24 June 2020, the issue of Exclusivity Shares to the Vendor is in accordance with the terms of the binding agreement to acquire the Yalgoo Gold Project.

The issue is within the Company's 15% placement capacity under ASX Listing Rule 7.1 and the Exclusivity Shares will rank equally with the existing fully paid ordinary shares.

Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

In relation to the issue of 833,333 Exclusivity Shares without disclosure to investors under Part 6D.2 of the Corporations Act, the Company provides the following notice.

The Company hereby states that as at the date of this notice:

1. It has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company, and
 - (b) section 674 of the Corporations Act; and
2. As at the date of this notice, there is no "excluded information" (as defined in sub-sections 708A(7) and 708A(8) of the Corporations Act) which is required to be disclosed by the Company.

The relevant ASX Appendix 2A follows this announcement.

Authorised by:
Natalie Teo
Company Secretary

Investor Inquiries

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